SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person <sup>*</sup> <u>PAA GP Holdings LLC</u>			R (N	2. Date of Event Requiring Statement (Month/Day/Year) 11/15/2016		3. Issuer Name and Ticker or Trading Symbol PLAINS ALL AMERICAN PIPELINE LP [ PAA ]								
(Last) 333 CLAY ST				11/15/2010		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner				5. If Amendment, Date of Original Filed (Month/Day/Year)				
(Ctroot)							Officer (give title Other (specify below) below)					6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street) HOUSTON TX 77002								Form filed by One Reporting Person X Form filed by More than One Reporting Person						
(City)	(State)	(Zip)												
			Та	able I - Non	-Deriva	ativ	ve Securities Beneficial	ly Owi	ned					
1. Title of Security (Instr. 4)							Amount of Securities neficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)				
Common Units (Limited Partner Interests)						244,707,926 I				By Plains AAP, L.P. <sup>(1)</sup>				
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable ar Expiration Date (Month/Day/Year)		nd	d 3. Title and Amount of Securit Underlying Derivative Security				rcise Form:	Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
				Date Exercisable	Expirati Date	on	Title	Amo or Num of Shar	ber	Deriva	ative	Direct (D) or Indirect (I) (Instr. 5)		
1. Name and Add	ress of Reporting	n Person*		Exercisable						<u> </u>			<u> </u>	
PAA GP Ho		-												
(Last)	(First)		(Middle)											
333 CLAY STREET, STE. 1600														
(Street) HOUSTON	TX		77002											
(City)	(State)		(Zip)											
1. Name and Address of Reporting Person <sup>*</sup> <u>Plains AAP, L.P.</u>														
(Last) (First) (Middle) 333 CLAY STREET, SUITE 1600														
,	,													
(Street) HOUSTON	TX		77002											
(City)	(State)		(Zip)											
1. Name and Address of Reporting Person <sup>*</sup> <u>Plains All American GP LLC</u>														
(Last) (First) (Middle) 333 CLAY STREET, SUITE 1600														
(Street) HOUSTON	TX		77002											
(City)	(State)		(Zip)											
1. Name and Add	ress of Reporting	g Person <sup>*</sup>			]									

PLAINS GP	HOLDINGS L	<u>,P</u>
(Last)	(First)	(Middle)
333 CLAY STR	EET	
SUITE 1600		
(Street)		
HOUSTON	TX	77002
(City)	(State)	(Zip)

## Explanation of Responses:

1. This Form 3 is being filed in connection with the issuance of units to Plains AAP, L.P. ("AAP") as contemplated by the Simplification Agreement, dated as of July 11, 2016, among PAA GP Holdings LLC ("PAGP GP"), Plains GP Holdings, L.P. ("PAGP"), Plains All American GP LLC ("GP LLC"), AAP, PAA GP LLC, and the Issuer. Upon the closing of the transactions contemplated by the Simplification Agreement, the Issuer issued to AAP 244,707,926 common units ("Common Units") of the Issuer. PAGP GP is the general partner of PAGP, which is the managing member of GP LLC, which is the general partner of AAP. Each of the PAGP GP, PAGP and GP LLC may be deemed to indirectly beneficially own the Common Units directly held by AAP, but disclaim beneficial ownership of such Common Units except to the extent of their respective pecuniary interests therein.

**Remarks:** 

 /s/ Richard McGee, Executive

 Vice President of PAA GP
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 Holdings LLC
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11/22/2016

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.